



Entered on Docket
September 26, 2011

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

**USA COMMERCIAL MORTGAGE
COMPANY,**

Debtor.

Case No. BK-S-06-10725-LBR
Chapter 11

**Order Setting Scheduling Conference re
Morris Massry Proof of Claim**

Scheduling Conference: October 18, 2011
Time: 1:30 p.m.

The Court having considered the Tenth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole or In Part Upon Investment in The Placer I Loan [DE 8449]; the Sixth Omnibus Objection of USACM Trust to Proofs of Claim Based in Whole or In part Upon Investment in the Tapia Ranch Loan[DE 8529]; the Sixth Omnibus objection of USACM Trust to Proofs of Claim Based In Whole or In Part Upon Investment in The PaLm Harbor One Loan [DE 8598], and the Ninth Omnibus Objection of USACM Trust to Proofs of claim Based In Whole Or In Part Upon Investment in the Gess Loan [DE 8638] and the responses filed by Erika Browne, attorney for Morris Massry; [DE

1 8669, 8668, 8950, 8951]. These matters having come before the Court for hearing on
2 August 30, 2011. Counsel for the Trust appeared and counsel for Morris Massry appeared
3 telephonically. The Court being fully informed, therefore, it is

4 ORDERED:

5 1. Setting a Scheduling Conference on proof of claim No. 10725-01898 filed by
6 Morris Massry, on **October 18, 2011 at 1:30 p.m.** at the U.S. Bankruptcy Court, 300 Las
7 Vegas Boulevard South; Courtroom # 1, Las Vegas, NV 89101.

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9 APPROVED AS TO FORM AND CONTENT:

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16 PREPARED AND RESPECTFULLY SUBMITTED BY:

17 **LEWIS AND ROCA LLP**

18
19 By /s/ John Hinderaker
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